Finalized Enhancements

1. **Add FEIN to Error Reports (WI 538070)**
   - DCF requests that the Federal Tax Identifier (FEIN) be added to the Job Error Report and Job Error UI for the dataset types Waiting List Version 14 and Subcontract Version 14. This enhancement is in response to a field request for additional information in the Job Error Report.
   - FEI will add a column for Federal Tax Identifier to the Job Error Report and Job Error UI for Waiting List Version 14 and Subcontract Version 14.
     - 1.0 Update the Job Error Report and Job Error UI for dataset WaitingListVersion14 with a new column
       - 1.1 Add a new column to the Job Error Report.
         - Column name: FederalTaxIdentifier
         - Populate from ProviderModule.Provider.FederalTaxIdentifier
         - Add to both versions of the Job Error report:
         - Excel report
         - Placement: Column H, ahead of Type column
         - PDF report
         - Placement: fourth column, ahead of ErrorType column
       - 1.2 Add a new column to the Job Error UI.
         - Column name: FederalTaxIdentifier
         - Populate from ProviderModule.Provider.FederalTaxIdentifier
         - Placement: fourth column, ahead of ErrorType column
     - 2.0 Update the Job Error Report and Job Error UI for dataset SubcontractVersion14 with a new column
       - 2.1 Add a new column to the Job Error Report.
         - Column name: FederalTaxIdentifier
         - Populate from ProviderModule.Provider.FederalTaxIdentifier
         - Add to both versions of the Job Error report:
         - Excel report
         - Placement: Column G, ahead of Type column
         - PDF report
         - Placement: third column, ahead of ErrorType column
       - 2.2 Add a new column to the Job Error UI.
         - Column name: Federal Tax Identifier
         - Populate from ProviderModule.Provider.FederalTaxIdentifier
         - Placement: third column, ahead of Type column

2. Allow Historical ScoreNumber (WI 542739)

- o DCF requires that FASAMS no longer accept Evaluation ScoreNumber for ToolCodes 5, 6, and 8. Managing Entities require the ability to continue to submit ScoreNumber for ToolCodes 5, 6, and 8 for historical evaluations if the EvaluationDate is prior to 7/1/2022.
    - o FEI will update an existing business rule to allow the submission of Evaluation ScoreNumber for ToolCodes 5, 6, and 8 if EvaluationDate is prior to 7/1/2022.
    - o FEI will create a new business rule to prevent the submission of Evaluation ScoreNumber for ToolCodes 5, 6, and 8 if EvaluationDate is on or after 7/1/2022.
        - ▪ 1.0 Update business rule "Score Number Required if Vocabulary Has a Range Rule"
            - o Make ScoreNumber optional for ToolCodes 5, 6, and 8 when EvaluationDate is prior to 7/1/2022
        - ▪ 2.0 Create new business rule:
            - o Rule name: "Score Number must not be provided if Tool is 5,6,8"
                - ▪ Add a parameter to create a reference date after 7/1/2022 so the rule is only effective on or after 7/1/2022
            - o Description: ScoreNumber for ToolCode 5, 6, or 8 with EvaluationDate on or after 7/1/2022 should be prevented from submission and generate a system error
            - o Error message:
                - ▪ "Must be a valid ScoreNumber for the Evaluation ToolCode submitted. Valid values are listed in the Evaluation section in Appendix 1 Data Code Values of Pamphlet 155-2.
                - ▪ "Root Cause: Invalid ScoreNumber for ToolCode submitted in file."

3. Add Exclusion Rules for DischargeReasonCode (WI 543619)

- o DCF requests that Performance Outcome Measures (POMs) not be required when DischargeReasonCodes 3 or 6 are submitted on a Discharge record. DischargeReasonCodes 3 and 6 respectively represent "Did not complete treatment – involuntary" and "Death"; therefore, DCF and SAMH do not expect or require POMs data in these circumstances.

- o Note: There is no requirement to submit a diagnosis or evaluation with Discharge currently in FASAMS.

- o The TEDS extract code must be updated to include Discharges submitted without an associated POM.

- o FEI will allow the omission of a POM for DischargeReasonCodes 3 and 6 by updating the current rule, "Discharge Must Have Single Outcome Measure Rule."
    - o 1.0   Update the business rule "Discharge Must Have Single Outcome Measure Rule" to exclude the POM requirement when DischargeReasonCodes 3 or 6 are used on the Discharge record.

- o 1.0.1 Update the business rule name as follows:
    - ▪ Current rule name: "Discharge Must Have Single Outcome Measure Rule"
    - ▪ Updated rule name: "Discharge Must Have Single Outcome Measure Rule unless DischargeReasonCode is 3 or 6"
- o 2.0 Update the TEDS extract code as follows:
    - ▪ When a Discharge is submitted without an associated POM, use the record with the latest PerformanceOutcomeMeasureDate (submitted under Admission)
        - • Note: This change will apply throughout to any Discharge submitted without a POM (not only when DischargeReasonCodes 3 or 6 is present)

4. Only Validate New POM Records (WI 550317)
- o DCF requests that FASAMS apply business validation rules against only "new" Performance Outcome Measure (POM) records (i.e., not previously submitted to the system).
- o FEI will update FASAMS to apply business validation rules against only new POM records (i.e., not previously submitted to the system).
    - o 1.0 Update system so that only new (not previously submitted) POM records are processed by the business validation rules.
        - o All resubmitted POM records are not revalidated against business rules
    - o 1.0.1 The following validation rules from TreatmentEpisodeVersion14DataSet, Performance Outcome Measure Rule Collection are impacted by this change.
        - o If record action <> Created, then do not apply the following rules to the record
            1. Performance Outcome Measure Date No Earlier Than Admission Date If Applicable Rule
            2. Performance Outcome Measure Date No Later Than Discharge Date If Applicable Rule
            3. Source Record Identifier Required Rule
            4. Staff Education Level Code Required Rule
            5. Staff Identifier Required Rule
            6. Performance Outcome Measure Date Required Rule
            7. Performance Outcome Measure Unique Constraint Rule
            8. Residence Postal Code Must Match Regular Expression Rule
            9. Veteran Status Code Required With Discharge Rule
            10. Marital Status Code Required With Discharge Rule
            11. Residence County Area Code Required With Discharge Rule
            12. Residence Postal Code Required With Discharge Rule
            13. Veteran Status Code Required With Admission Rule
            14. Marital Status Code Required With Admission Rule
            15. Residence County Area Code Required With Admission Rule
            16. Residence Postal Code Required With Admission Rule
            17. Annual Personal Income Amount Must Be Negative One If Unknown Or Zero Or Greater Rule

18. Annual Family Income Amount Must Be Negative One If Unknown Or Zero Or Greater Rule
19. Family Size Number Must Be Negative One If Unknown Or Valid Value Rule
20. Dependent Children Code Required Rule
21. Child Welfare Involved Code Required Rule
22. Disability Income Status Code Required If Has Mental Health Rule
23. Dependents Count Must Be Negative One If Unknown Or Zero Or Greater Rule
24. Financial And Household Required Rule
25. Primary Income Source Code Required Rule
26. Annual Personal Income Required With Admission Rule
27. Annual Family Income Required With Admission Rule
28. Primary Payment Source Code Required Rule
29. Health Insurance Code Required Rule
30. Temporary Assistance For Needy Families Status Code Required Rule
31. Family Size Number Required With Admission Rule
32. Dependents Required With Admission Rule
33. Primary Income Source Code Required With Discharge Rule
34. Annual Personal Income Required With Discharge Rule
35. Annual Family Income Required With Discharge Rule
36. Primary Payment Source Code Required With Discharge Rule
37. Temporary Assistance For Needy Families Status Code Required With Discharge Rule
38. Family Size Number Required With Discharge Rule
39. Dependents Required With Discharge Rule
40. Health Insurance Code Required With Discharge Rule
41. Health Element Required Rule
42. Pregnant Code Required If SA Program Rule
43. Pregnancy Trimester Code Required If SA Program Rule
44. Recently Become Postpartum Code Required If SA Program Rule
45. Intravenous Substance History Code Required If SA Program Rule
46. Pregnant Code Required If SA Program With Discharge Rule
47. Pregnancy Trimester Code Required If SA Program With Discharge Rule
48. Recently Become Postpartum Code Required If SA Program With Discharge Rule
49. Intravenous Substance History Code Required If SA Program With Discharge Rule
50. Birth Outcome Code Required If SA Program With Discharge Rule
51. Drug Free At Delivery Code Required If SA Program With Discharge Rule
52. Pregnant Code Must Be NA If Male Rule
53. Pregnancy Trimester Code Must Be Not Pregnant If Male Rule
54. Recently Become Postpartum Code Must Be NA If Male Rule
55. Americans With Disabilities Act Disabled Status Code Required Rule
56. Americans With Disabilities Act Disabled Status Code Required With Discharge Rule
57. Unable To Perform Daily Living Activities Code Required Rule

58. Expected Delivery Date Must Not Be Provided If Not Pregnant Or Not Applicable Rule
59. Expected Delivery Date Required If Pregnant Rule
60. Birth Outcome Code Should Be NA If Male Rule
61. Drug Free At Delivery Code Should Be NA If Male Rule
62. Actual Delivery Date Must Not Be Provided If Not Live Birth Rule
63. Birth Weight Pounds Must Not Be Provided If Not Live Birth Rule
64. Birth Weight Ounces Must Not Be Provided If Not Live Birth Rule
65. Actual Delivery Date Required If Live Birth Rule
66. Actual Delivery Date No Earlier Than Admission Date Rule
67. Birth Weight Pounds Required If Live Birth Rule
68. Birth Weight Ounces Required If Live Birth Rule
69. Birth Weight Pounds And Birth Weight Ounces Cannot Both Be Zero If Live Birth Rule
70. School Days Available In Last 90 Days Required If Child Mental Health Rule
71. School Days Attended In Last 90 Days Required If Child Mental Health Rule
72. No School Days Available In Last 90 Days Number If Client Is Adult Rule
73. School Days Available In Last 90 Days Number Must Be Negative One If Unknown Or Valid Value Rule
74. No School Days Attended In Last 90 Days If Client Is Not Child Mental Health Rule
75. School Days Attended In Last 90 Days Number Must Be Negative One If Unknown Or Valid Value Rule
76. School Suspension Or Expulsion Status Code Required If Child Program Rule
77. School Suspension Or Expulsion Status Code Required If Child Program With Discharge Rule
78. Days Worked In Last 30 Days Required If Adult Mental Health Rule
79. No Days Worked In Last 30 Days Number If Not Adult Mental Health Rule
80. Days Worked In Last 30 Days Number Must Be Negative One Or Valid Value Rule
81. Education And Employment Element Required Rule
82. Education Grade Level Code Required Rule
83. School Attendance Status Code Required Rule
84. Employment Status Code Required Rule
85. No Days Spent In Community In Last 30 Days Number If Not Mental Health Program Rule
86. Days Spent In Community In Last 30 Days Number Must Be Negative One Or Valid Value Rule
87. Days Spent In Community In Last 30 Days Required If Mental Health Program Rule
88. Stability Of Housing Element Required Rule
89. Living Arrangement Code Required Rule
90. Recovery Element Required Rule
91. Self Help Group Attendance Frequency Code Required Rule

92. At Least One Substance Use Is Required If SA Program Rule
93. Disorder Code Required
94. Disorder Rank Required
95. Cannot Have More Than One Disorder With The Same Rank Rule
96. Cannot Have More Than One Disorder With The Same Disorder Rule
97. Cannot Have Rank Without Higher Rank Rule
98. Route Of Administration Code Required
99. Frequency Of Use Code Required
100. First Use Age Must Be Valid Value Rule
101. Mental Health Element Required If Mental Health Program Rule
102. Mental Health Problem Risk Code Required If Mental Health Program Rule
103. Prognosis Status Code Required If Mental Health Program Rule
104. Has Risk Factors For Emotional Disturbance Required If Child Mental Health Program Rule
105. Has Risk Factors For Emotional Disturbance False Or NA If Adult Rule
106. Medication Assisted Opioid Therapy Code Required If Substance Abuse Program Rule
107. Received Prescriptions Through Indigent Drug Program Code Required If MH Program Rule
108. Received Prescriptions Through Patient Assistance Program Code Required If MH Program Rule
109. Taking Antipsychotic Medication Code Required If MH Program Rule
110. Received Prescriptions Through Indigent Drug Program Code Required If MH Program With Discharge Rule
111. Received Prescriptions Through Patient Assistance Program Code Required If MH Program With Discharge Rule
112. Taking Antipsychotic Medication Code Required If MH Program With Discharge Rule
113. Legal Element Required Rule
114. Arrests In Last 30 Days Number Must Be Negative One Or Valid Value Rule
115. Legal Guardian Relationship Code Required If Child Program Rule
116. Has Been Committed To Juvenile Justice Required If Child Program Rule
117. Legal Guardian Relationship Code Required If Child Program With Discharge Rule
118. Has Been Committed To Juvenile Justice Required If Child Program With Discharge Rule
119. Has Been Committed To Juvenile Justice False Or NA If Adult Rule
120. Meets Criteria For Marchman Act Required If SA Program Rule
121. Drug Court Ordered Code Required If SA Program Rule
122. Meets Criteria For Marchman Act Required If SA Program With Discharge Rule

123. Drug Court Ordered Code Required If SA Program With Discharge Rule
124. Marchman Act Type Code Required If Meets Criteria Rule
125. No Marchman Act Type Code If Not Meets Criteria Rule
126. Meets Criteria For Baker Act Required If Mental Health Program Rule
127. Baker Act Route Code Required If Meets Criteria Rule
128. No Baker Act Route Code If Not Meets Criteria Rule
129. Ordering County Area Code Required If MH Program And DCF Operated Rule
130. Ordering County Area Code Required If MH Program And DCF Operated With Discharge Rule
131. Arrests In Last 30 Days Required Rule
132. Is Voluntarily In Treatment Required Rule
133. Is Legally Incompetent Required Rule
134. Legal Status Code Required Rule
135. Is Voluntarily In Treatment Required With Discharge Rule
136. Is Legally Incompetent Required With Discharge Rule
137. Legal Status Code Required With Discharge Rule
138. Children Dependency Or Delinquency Status Code Required If Child Program Rule
139. Children Dependency Or Delinquency Status Code Required If Child Program With Discharge Rule
140. Competency Status Code Required If Adult Mental Program Rule
141. Competency Status Under ITP Only If Is Legally Incompetent Rule
142. Legal Status Voluntary If Is Voluntarily In Treatment Rule
143. Legal Status Involuntary If Not Voluntarily In Treatment Rule
144. Baker Act Role Required If Baker Act Route Code Provided Rule
145. Baker Act Role Must Not Be Provided If Baker Act Route Code Not Provided Rule
146. Baker Act Role Must Be Judge If Involuntary Examinations Thru Court Rule
147. Baker Act Role Must Be Police Officer Or School Resource Officer If Involuntary Examinations Thru Law Enforcement Rule
148. Baker Act Role Must Be Licensed Practitioner Of The Healing Arts Ph D Psy D Ed D Or MDDO If Involuntary Examinations Thru MH Professionals Rule
149. Baker Act Role Must Be Self If Baker Act Route Voluntary Examination Rule
150. Baker Act Role Must Be Unknown If Baker Act Route Unknown Rule
151. Baker Act Crisis Intervention Trained Required If Baker Act Role Is Police Officer Or School Resource Officer Rule
152. Baker Act Crisis Intervention Trained Must Not Be Provided If Baker Act Role Is Not Police Officer Or School Resource Officer Rule

153.   Baker Act School Setting Required If Baker Act Role Police Officer Licensed Practitioner Of The Healing Arts Or Ph D Psy D Ed D Rule

154.   Baker Act School Setting Must Not Be Provided If Baker Act Role Is Not Police Officer Licensed Practitioner Of The Healing Arts Or Ph D Psy D Ed D Rule

155.   Baker Act Mobile Unit Required If Baker Act Role Licensed Practitioner Of The Healing Arts Ph D Psy D Ed D Or MDDO Rule

156.   Baker Act Mobile Unit Must Not Be Provided If Baker Act Role Is Not Licensed Practitioner Of The Healing Arts Ph D Psy D Ed D Or MDDO Rule