



FEI Systems

Connecting Every Dimension of
Health and Human Services

FASAMS Requirements Document

Make LevelCode Optional for LOF WI 570813

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GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
4/7/2022	1.0	Renee Sessions	Initial document creation
4/20/2022	1.1	Renee Sessions	Populate requirements

STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Kristyn O'Reilly / Chris Lanham
FEI Product Manager	Jessica Knott
DCF OITS Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Richard Power
DCF Business Analysts	Victor Gaines

SUPPORTING DOCUMENTS AND REFERENCES

- Enhancement request form from DCF:
https://unite.feisystems.com/collab/FASAMS/_layouts/15/DocIdRedir.aspx?ID=FEIDOC-1387-207755

TERMS AND DEFINITIONS

Terms	Description

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

Managing Entities request the ability to submit Level of Functioning type Evaluation records that do not include Actual or Recommended Level Codes.

Scope Definition

FEI will update the following business rules whereby submission of Actual and Recommended Level Codes are optional for Level of Functioning (LOF) evaluations but remains required for Level of Care (LOC) evaluations.

This change will make Level Codes optional on LOF Evaluations, thereby accommodating historical (or future) data submissions of LOF Evaluations that contain Level Codes.

- Rule name: Actual Level Code Required If Has Level Defined Rule
 - To be updated to only apply to LOC

2. Rule name: Recommended Level Code Required If Has Level Defined Rule
 - To be updated to only apply to LOC

Assumptions, Constraints, Dependencies

This enhancement applies only to FASAMS Version 14.

Historical LOF Level Codes will not be rejected.

EXISTING FUNCTIONALITY

The system currently requires users to submit Actual and Recommended Level Code data for LOC and LOF Evaluation types.

PROPOSED FUNCTIONALITY

Users will be allowed (as an option) to submit Level Code fields for LOF Evaluation records, but it will no longer be required.

Users will still be required to submit Actual and Recommended Level Code fields for LOC Evaluation records.

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	TFS Item #(s)	Description	Estimate/ Quote
4/6/2022	570813	Initial Estimate	Small
4/20/2022	570813	Final Estimate	Final Estimate: Analysis – 12 Dev – 12 Test – 24 Acct / Project Management – 4 Total – 52

REQUIREMENTS

NOTES TO DEVELOPER

The purpose of this enhancement is to update the system so that end users are no longer required to submit ActualLevelCode or RecommendedLevelCode for Level of Functioning Evaluation types.

Users will still be allowed to submit ActualLevelCode or RecommendedLevelCode for Level of Functioning Evaluation types for the past or in the future.

1. UPDATE BUSINESS RULES TO MAKE LEVELCODE OPTIONAL FOR LOF EVALUATIONS

Req. ID	Requirement	Ref. ID	Dev	QA
1.0	Update business rules so that LevelCode fields are optional for Level of Functioning (LOF) type Evaluations		<input type="checkbox"/>	<input type="checkbox"/>
1.0.1	Rule name: Actual Level Code Required If Has Level Defined Rule <ul style="list-style-type: none"> • Make this rule only apply to Evaluation TypeCode 1, Level of Care 		<input type="checkbox"/>	<input type="checkbox"/>

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> ○ Note: This will have the effect of making LevelCodes optional for Evaluation TypeCode 2, Level of Functioning 			
1.0.2	Rule name: Recommended Level Code Required If Has Level Defined Rule <ul style="list-style-type: none"> • Make this rule only apply to Evaluation TypeCode 1, Level of Care <ul style="list-style-type: none"> ○ Note: This will have the effect of making LevelCodes optional for Evaluation TypeCode 2, Level of Functioning 		<input type="checkbox"/>	<input type="checkbox"/>

ARE PAMPHLET UPDATE REQUIRED? YES NO

Update ID	Pamphlet Chapter/Sections requiring change	Completed by FEI	Approved by DCF
P1	Chapter: 5 – Treatment Episode <ul style="list-style-type: none"> • Section: 3.6 Evaluation <ul style="list-style-type: none"> ○ Subsection: 3.6.7, ActualLevelCode and RecommendedLevelCode fields 	<input type="checkbox"/>	<input type="checkbox"/>