![FEI Systems — Connecting Every Dimension of Health and Human Services](logo)

FASAMS Requirements Document

OZ Recommendations Enhancement part 1 (10961)

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CONTENTS

GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
09/20/2019	1.0	Jesse Lindsey	Initial document creation
09/23/2019	1.1	Jesse Lindsey	Update doc with mock ups
9/30/2019	1.2	Jesse Lindsey	Update after meeting with technical team
10/7/2019	1.3	Jesse Lindsey	Add final estimate

STAKEHOLDERS

Role	Name
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DCF SAMH Project Sponsor	
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TERMS AND DEFINITIONS

Terms	Description

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

FASAMS user need the ability to cancel a submitted job that is still in Initialized status, the ability to exit out of the Upload popup in the Submission tab, and the ability for a user to remove a file from the upload popup in an incorrect file was selected to make the system more user friendly.

Scope Definition

Add the following to the FASAMS portal functionality:

- the ability to cancel a submitted job that is still in Initialized status
- the ability to exit out of the Upload popup in the Submission tab
- the ability for a user to remove a file from the upload popup if an incorrect file was selected

EXISTING FUNCTIONALITY

Currently FASAMS does not have the ability to cancel a submitted job that is still in Initialized status, the ability to exit out of the Upload popup in the Submission tab, nor the ability for a user to remove a file from the upload popup in an incorrect file was selected.

PROPOSED FUNCTIONALITY

The following additions will be added to FASAMS:

- Allow users to cancel a job that is still in the Initialized status
- User can exit out of the Upload popup in the Submission tab
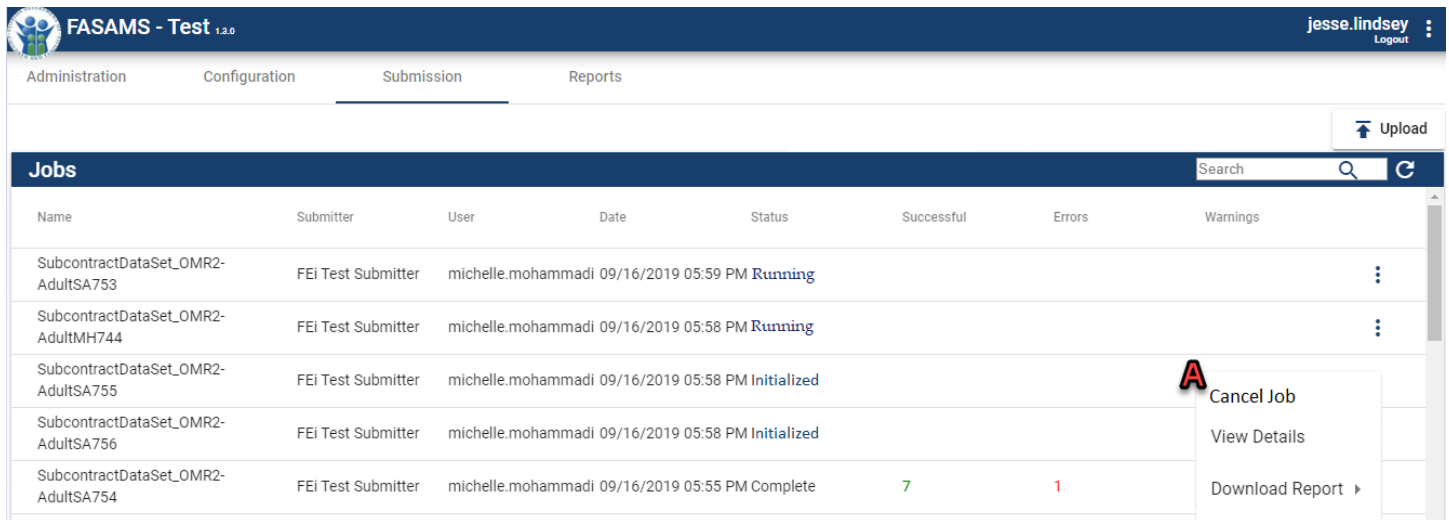- User can remove a file from the Upload popup in the Submission tab

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	Item(s)	Description	Estimate/ Quote
10/7/2019	10961	Initial Estimate	
10/7/2019	10961	Final Estimate	Final Estimate: Analysis - 24 Development - 52 Testing - 36 AM/PM - 12 **Total: 124**

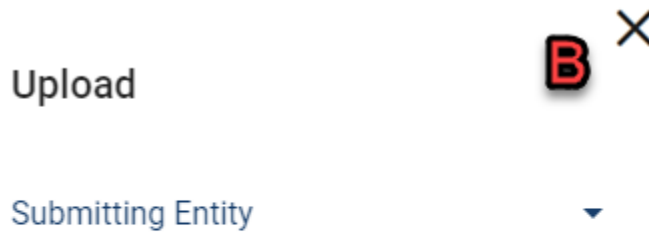# REQUIREMENTS

1. CANCEL AN INITIALIZED JOB

Screenshot:

Req. ID	Requirement	Ref. ID	Dev	QA
1.1	Add new "Cancel Job" list item • Should be added to the popup that appears when the user clicks on the vertical ellipses of a job • The "Cancel Job" list item will only be visible for jobs still in 'Initialized' status o Note: for jobs with status of "Complete" or "Running", the popup will not show the "Cancel Job" list item	**A**	☒	☐

1.2	"Cancel Job" function
	• When the user clicks on "Cancel Job" the following should occur:
	   o The job will not be processed
	   o Job status is changed to "Cancelled"
	   o Uploaded file is stored in the new "Cancelled" Job Submission folder
	      ▪ Identified in requirement 1.3
	   o Job is marked as cancelled in appropriate tables
			☒	☐

1.3	Create new Job Submission folder • New Folder will be named "Cancelled" • The folder should show up when a user signs into SFTP o The same way that the Upload, Processing, Processed, and Failed Job Submission folders show up currently		☒	☐
1.4	New Error message • An error message is triggered if the user clicks the "Cancel Job" option but the job is not in an initialized status o Error message will say "Error cancelling job. The current job cannot be cancelled because it is not in Initialized status. Please refresh the Jobs tile to see current job statuses"		☒	☐
			☐	☐

2. EXIT FROM UPLOAD POPUP

Req. ID	Requirement	Ref. ID	Dev	QA
2.1	Add 'Close' button to top right of the Upload tile on Submission tab • Clicking on the 'Close' button will close the Upload tile	**B**	☒	☐
			☐	☐
			☐	☐

3. REMOVE A FILE FROM THE UPLOAD POPUP

Upload

Submitting Entity

FEi Test Submitter ▾

Drop Files

Or   Select

D

Delete All

Files   **C**

Name	Size	Progress	
erDataSet_AllRequiredFieldsAreFilled	0.003 MB		🗑
ataSet_BelowLimitNationalProviderId	0.003 MB		🗑
iderDataSet_BelowLimitProviderNam	0.003 MB		🗑
_BelowLimitProviderSitePhysicalAddr	0.003 MB		🗑
elowLimitProviderSitePhysicalAddres	0.003 MB		🗑

Upload   Done

Delete Confirmation

F

Are you sure you want to delete file
"Provider_file" from the Upload window?

| Confirm | Cancel |

Delete Confirmation

E

Are you sure you want to delete all files
in the Upload window?

| Confirm | Cancel |

Req. ID	Requirement	Ref. ID	Dev	QA
3.1	Add new column to the Files section of the Upload tile on the Submission tab • New column will not have a header • New column will show the "Delete" symbol	**C**	☒	☐
3.2	"Delete" symbol function • When a user clicks on the delete symbol, a popup will display verifying the deletion of the file ○ Popup requirements are defined in requirement 3.4 • The file will be removed from the list and will not be uploaded to FASAMS if the user confirms in the "Delete Confirmation" popup		☒	☐
3.3	"Delete All" button • When a user clicks on the "Delete All" button, a popup will display verifying the deletion of the file ○ Popup requirements are defined in requirement 3.4 • The files will be removed from the list and will not be uploaded to FASAMS if the user confirms in the "Delete Confirmation" popup	**D**		

3.3	"Delete Confirmation" popup
	• Once a user clicks on a 'delete' icon or the "Delete All" button, the "Delete Confirmation" popup will open
	   ○ If the user clicks on a delete icon for a specific file, the popup will have a message that states, "Are you sure you want to delete <"file name inserted here with quotations marks"> from the Upload window?"
	   ○ If the user clicks on the "Delete All" button, the popup will have a message that states, "Are you sure you want to delete all files from the Upload window?"
	• Button functionality:
	   ○ "Confirm" button – once the "Confirm" button is clicked, the popup window will close, and the file or files will be removed from the upload window
	      ▪ If the user clicked on the 'delete' icon to delete only one file, then only that file will be removed from the Upload window
		E
		
		F
			☒	☐

Req. ID	Requirement		Ref. ID	Dev	QA
	▪ If the user clicked the "Delete All" button, then all the files will be removed from the Upload window ○ "Cancel" button – if the cancel button is clicked on then the popup will close, and no files will be removed from the Upload window file list				
				☐	☐