



FEI Systems

Connecting Every Dimension of
Health and Human Services

FASAMS Requirements Document

Create Treatment Episode Failed Record report WI 11539

Created by: Jesse Lindsey

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GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
11/13/2019	1.0	Jesse Lindsey	Initial Document creation
11/14/2019	1.1	Jesse Lindsey	Update document
5/27/2020	1.2	Jesse Lindsey	Update document with FASAMS Version parameter added
6/4/2020	1.3	Jesse Lindsey	Update final estimate with new requirements added

STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Kory Schnoor
FEI Product Manager	Jessica Knott
DCF SAMH Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Jonathan Hall
DCF Business Analysts	Gregory Nix / Victor Gaines

TERMS AND DEFINITIONS

Terms	Description

SUPPORTING DOCUMENTS AND REFERENCES

- [Treatment Episode Failed Record report sample](#)

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

The Managing Entities have expressed that a Treatment Episode specific Failed Record report will aid in the resolution of Treatment Episode submission errors in the FASAMS. The Managing Entities need a more direct way to pull SRIs from the report export. This new Treatment Episode Failed Record report will include all Treatment Episode entity SRIs with regard to the error origin. The report will also now be filterable by FASAMS version.

Scope Definition

The Failed Record report (identified in WI 11480) will be copied and updated in the follow way:

- New title: Failed Record: Treatment Episode
 - Report will be placed under the Job Submission Performance report category
- Update SQL to only select Treatment Episode errors
- Remove 'Error Fix Timeframe in Days' and 'Data Set Type' parameters

- Add 'FASAMS Version' parameter
- New columns for each entity SRI within Treatment Episode data set
 - New columns:
 - 'ProviderTreatmentEpisode SRI'
 - 'Admission SRI'
 - 'Placement Record SRI' (for V14 submissions)
 - 'PerformanceOutcomeMeasure SRI'
 - 'Discharge SRI'
 - 'Evaluation SRI'
 - 'Diagnosis SRI'
 - 'ImmediateDischarge SRI'

EXISTING FUNCTIONALITY

Currently FASAMS has a Failed Record report that allows the end user to identify their submission errors. There is not Failed Record report specific to the Treatment Episode data set.

PROPOSED FUNCTIONALITY

A new Treatment Episode Failed Record report will be created based off the existing Failed Record report (defined in WI 11480). The new report will be updated so the SQL only pulls errors for the Treatment Episode data set. The 'Data set type' and 'Error fix timeframe in Days' filtering criteria will be removed from the report. A new 'FASAMS Version' parameter will be added to report to allow for searching of both FASAMS versions. The new report will include SRIs for all Treatment Episode entities. If an entity is not needed to identify error origin, then the column will be left blank.

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	Item(s)	Description	Estimate/ Quote
11/14/2019	11539	Initial Estimate	90 - 180
6/4/2020	11539	Final Estimate	Final Estimate: Analysis - 30 Development - 90 Testing - 60 AM/PM - 8 Total: 188

REQUIREMENTS

1. CREATE TREATMENT EPISODE FAILED RECORD REPORT W/ UPDATED PARAMETER SELECTION

Submitting Entity	Big Bend Community Based Care	Error Status	Resolved,Not Resolved	View Report
Beginning Failure Created Date	<input type="text"/>	<input type="checkbox"/> NULL	Ending Failure Created Date	<input type="text"/>
FASAMS Version	Version 14			

Req. ID	Requirement	Ref. ID	Dev	QA
1.0	Create new Treatment Episode Failed Record report <ul style="list-style-type: none"> Report will use code from Failed Record report <ul style="list-style-type: none"> Report code to be updated to only return Treatment Episode errors 		<input type="checkbox"/>	<input type="checkbox"/>
1.1	Title: 'Failed Record: Treatment Episode'			
1.2	Report will be placed under the Job Submission Performance report category			
1.3	Update the "Beginning Failure Created Date" parameter to default to the first day of the month			
1.4	Remove the following parameters from report: <ul style="list-style-type: none"> Parameter name: "Data Set Type" Parameter name: "Error Fix Timeframe In Days" 			
1.5	Add new parameter to report: <ul style="list-style-type: none"> Parameter name: FASAMS Version <ul style="list-style-type: none"> Parameter dropdown options: <ul style="list-style-type: none"> Version 13 Version 14 The parameter will default to the latest version of FASAMS 	A		

2. REPORT RESULTS

Failed Job Name	Source	Created Timestamp	ProviderTreatment Episode SRI	Admission SRI	PlacementRecord SRI	PerformanceOutcom eMeasure SRI	Discharge SRI	Evaluation SRI	Diagnosis SRI	ImmediateDischarge SRI	Error Message
FFI Test Submitter	Total: 8										

Req. ID	Requirement	Ref. ID	Dev	QA
2.0	Report results		<input type="checkbox"/>	<input type="checkbox"/>
2.1	Add the following column between the 'Created Timestamp' and 'Error Message' columns <ul style="list-style-type: none"> 'ProviderTreatmentEpisode SRI' <ul style="list-style-type: none"> Shows the ProviderTreatmentEpisode SRI associated with the origin of the error returned If the SRI is not used to identify the error origin, the field will be left blank 'Admission SRI' <ul style="list-style-type: none"> Shows the Admission SRI associated with the origin of the error returned If the SRI is not used to identify the error origin, the field will be left blank 'PlacementRecord SRI' <ul style="list-style-type: none"> Shows the PlacementRecord SRI associated with the origin of the error returned If the SRI is not used to identify the error origin, the field will be left blank 	B C D	<input type="checkbox"/>	<input type="checkbox"/>

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> ▪ Note: this column will not be shown if 'FASAMS Version 13' parameter has been selected • 'PerformanceOutcomeMeasure SRI' <ul style="list-style-type: none"> ○ Shows the PerformanceOutcomeMeasure SRI associated with the origin of the error returned ○ If the SRI is not used to identify the error origin, the field will be left blank • 'Discharge SRI' <ul style="list-style-type: none"> ○ Shows the Discharge SRI associated with the origin of the error returned ○ If the SRI is not used to identify the error origin, the field will be left blank • 'Evaluation SRI' <ul style="list-style-type: none"> ○ Shows the Evaluation SRI associated with the origin of the error returned ○ If the SRI is not used to identify the error origin, the field will be left blank • 'Diagnosis SRI' <ul style="list-style-type: none"> ○ Shows the Diagnosis SRI associated with the origin of the error returned ○ If the SRI is not used to identify the error origin, the field will be left blank • 'ImmediateDischarge SRI' <ul style="list-style-type: none"> ○ Shows the ImmediateDischarge SRI associated with the origin of the error returned ○ If the SRI is not used to identify the error origin, the field will be left blank 	E F G H I		
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>