

## Finalized Enhancements

### 1. Allow Configuration of Validation Rules (WI 538474)

- FEI and Managing Entities require the ability to enable/disable validation rules based on a configurable comparison date from within the FASAMS UI. FEI will add a column for Federal Tax Identifier to the Job Error Report and Job Error UI for Waiting List Version 14 and Subcontract Version 14.
  - FEI will update the Business Rules Workspace to include parameters for Effective Date and Expiration Date based on a data set comparison date.
  - FEI will also update the Rule Collection Window to display the new parameters as columns. Note: Fields will not be editable from the Rule Collection Window.
  - FEI will update the Rules export document to include the new parameters as columns.

### 2. Consolidate FASAMS Versions (WI 542905)

- DCF requests the consolidation of FASAMS versions into a single database to support SAMH's reporting needs and facilitate data migration into a future system.
  - FEI will consolidate the FASAMS versions into a single database.
  - The following approach was approved by DCF and is based on SAMH's current method of reporting.
    - Use Archive (a.k.a. Snapshot) created for DCF prior to Version13 purge in 2021
    - Combine Archive records and current Version13 records into TemporaryVersion13 database
      - TemporaryVersion13 database will exclusively be used for migration purposes and then removed
      - Archive records to be included that have ServiceEvent dates from 7/1/2018 – 3/31/2021
        - Note: All ServiceEvent parent entities will be included, as required
      - Version13 records to be included that have ServiceEvent dates from 4/1/2021 – 6/30/2021
        - Note: All ServiceEvent parent entities will be included, as required
    - Migrate TemporaryVersion13 database records into Version14 database
      - DCF to provide migration logic to convert TemporaryVersion13 into Version14

**Summary of Enhancements 2022.07.0 (Q4 2021-2022)**  
{released to UAT 7/1/2022, released to PROD 8/1/2022}

- Mapping document located here:  
<https://unite.feisystems.com/collab/FASAMS/Layouts/15/DocIdRedir.aspx?ID=FEIDOC-1387-207758>
- Do not de-duplicate any records
- Provide means of identifying the source of the record:
  - Prefix the SourceRecordIdentifier with “Migrated from V13” or “Migrated from Archive”
    - Note: SRI length field may need to be increased depending on character limit
- Following the data migration, FEI will complete the following tasks.
  - Support file submissions with or without “Version14” in the file name
    - All files submitted will be processed with the “Version14” job processor and stored in “Version14” database
      - Note: Database will be stripped of “Version14” designation following this enhancement
  - Remove “Version14” from Version 14 database table names
  - Update all impacted extracts and task services that look for “Version14” specific tables
    - Exclude all records with SourceRecordIdentifier prefix of “Migrated from V13” and “Migrated from Archive” from extracts and tasks services
  - Decommission the reporting database
    - Remove Reporting Database ETL from code
    - Remove all Reporting Database tables
    - Remove grant access to Reporting Database role and permission from UI
    - Remove all references to “Version13” in the system
    - Remove Version 13 database

### **3. Make LevelCode Optional for LOF (WI 570813)**

- Managing Entities request the ability to submit Level of Functioning type Evaluation records that do not include Actual or Recommended Level Codes.
  - FEI will update the following business rules whereby submission of Actual and Recommended Level Codes are optional for Level of Functioning (LOF) evaluations but remains required for Level of Care (LOC) evaluations.
  - This change will make Level Codes optional on LOF Evaluations, thereby accommodating historical (or future) data submissions of LOF Evaluations that contain Level Codes.
  - Rule name: Actual Level Code Required If Has Level Defined Rule

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{released to UAT 7/1/2022, released to PROD 8/1/2022}

- To be updated to only apply to LOC
- Rule name: Recommended Level Code Required If Has Level Defined Rule
- To be updated to only apply to LOC