



# **Florida Department of Children and Families**

## **Substance Abuse and Mental Health**

### **Financial and Services Accountability Management System (FASAMS)**

#### **Pamphlet 155-2 Chapter 6 Service Event**

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# 1 General Information and Policies

## 1.1 Terms and Acronyms

The following table provides a list of business and technical acronyms/terms used in this document.

Acronym/Term	Definition
DCF	Department of Children and Families
FASAMS	Financial and Services Accountability Management System
FEIN	Federal Tax Identification Number
HCPSC	Healthcare Common Procedure Coding System
ME	Managing Entity
OCA	Other Cost Accumulator
PBPS	Performance Based Prevention System
SAMH	Substance Abuse and Mental Health
TANF	Temporary Assistance for Needy Families
XML	In computing, Extensible Markup Language (XML) is a markup language that defines a set of rules for encoding documents in a format that is both human-readable and machine-readable.

## 1.2 Submitting Service Event Data

There are two types of service events to be submitted as specified below.

- Client-specific events are service encounters provided to individuals who meet the criteria for priority population and are eligible to receive substance abuse and/or mental health covered services and whose cost of care is funded, in whole or in part, by DCF funds (e.g. Substance Abuse and Mental Health (SAMH), Temporary Assistance for Needy Families (TANF), Local Match, and Title 21).
- Non-client-specific events are service encounters pertaining to substance abuse and/or mental health covered services whose cost of care is funded, in whole or in part, by DCF funds (e.g. SAMH, TANF, Local Match, and Title 21) and are provided to a group of individuals for whom individual client records are not maintained, or as part of an activity where client contact is maintained through an activity log as opposed to an individual client record.

Any entity (e.g., Managing Entity or Provider) that has a state contract to provide client-specific or non-client-specific services in community mental health or substance abuse programs is required to submit service event data.

Managing Entities must require each Provider, which has a contract with the Managing Entity, to submit Service Event data captured locally by Provider staff in their individual systems (e.g., Electronic Health Record Systems) to the Managing Entity. Managing Entities will validate and submit the service event data from each Provider to DCF, no later than the date specified in the Managing Entity contract.

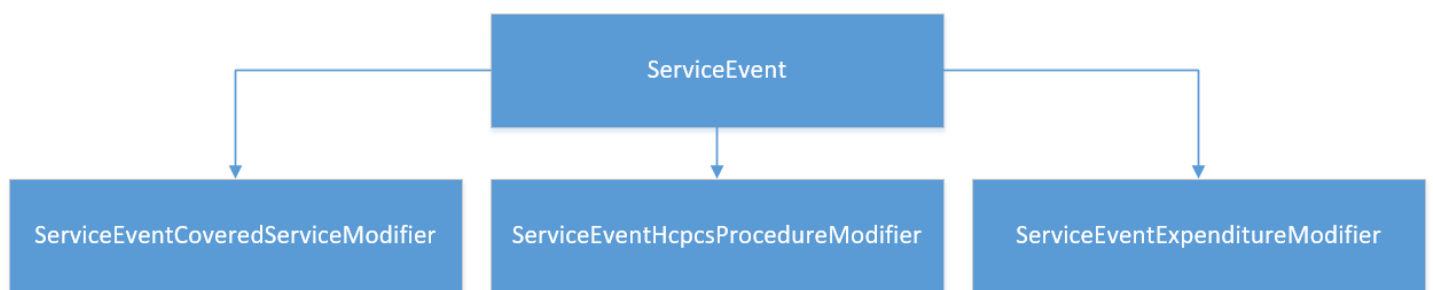
Providers under contract with the Managing Entities will submit prevention covered service data (i.e., Indicated, Selective, Universal Direct, and Universal Indirect) into the Performance Based Prevention System (PBPS). Therefore, PBPS, rather than FASAMS, will be the data source for analyzing and reporting service event data pertaining to prevention covered services.

Providers that have direct state contract will submit service event data captured locally by the Provider staff in their individual systems (e.g., Electronic Health Record Systems) and will validate and submit these data directly to DCF no later than the date specified in the Provider contract.

State Mental Health Treatment Facilities that are operated by or have a contract with DCF are not required to submit service event data. However, if they choose to submit these data, then they must be reported as Inpatient covered services (code = 09) under Mental Health Program.

### 1.3 Service Event Domain Diagram

The following diagram depicts the relationships between all objects in the Service Event domain in the FASAMS data warehouse.



### 1.4 Crosswalk to SAMHIS Data Elements

The table below provides a crosswalk of the data elements in the Service Event domain with those used in the obsolete SAMHIS data sets. Data elements without a corresponding SAMHIS mapping are new, and details can be found within Section 3 of this document. 57% of elements in this data set map to SAMHIS elements, and 43% are new.

Service Event Domain	SAMHIS Data Elements
<b>ServiceEvent</b>	
SourceRecordIdentifier	
ProviderSourceRecordIdentifier	
ProviderInformationalNote	
TypeCode	
FederalTaxIdentifier	SERV ProviderId EVNT ProviderId
SitIdentifier	SERV SiteId EVNT SiteId
ContractNumber	
SubcontractNumber	

Service Event Domain	SAMHIS Data Elements
EpisodeSourceRecordIdentifier	
<b>EpisodeProviderSourceRecordIdentifier</b>	
AdmissionSourceRecordIdentifier	
<b>AdmissionProviderSourceRecordIdentifier</b>	
<b>PlacementRecordSourceRecordIdentifier</b>	
<b>PlacementRecordProviderSourceRecordIdentifier</b>	
<b>ImmediateDischargeSourceRecordIdentifier</b>	
<b>ImmediateDischargeProviderSourceRecordIdentifier</b>	
ProgramAreaCode	SERV ProgType EVNT ProgType
CoveredServiceCode	SERV CovrdSvcs EVNT CovrdSvcs
ProjectCode	
HcpcsProcedureCode	SERV ProcCode EVNT ProcCode
StaffEducationLevelCode	SERV StaffID
StaffIdentifier	EVNT StaffID
ServiceDate	SERV ServDate EVNT ServDate
StartTime	SERV BeginTime
ExpenditureOcaCode	
ServiceUnitCount	SERV Unit EVNT Unit
TreatmentLocaleCode	SETTING
FundCode	SERV Fund EVNT Fund
ActualPaymentRateAmount	SERV ServBilled SERV ServPaid EVNT ServBilled EVNT ServPaid
InvoicedDate	
InvoiceNumber	
PaidDate	
PaymentReferenceNumber	
ServiceCountyAreaCode	SERV CntyServ EVNT CntyServ
<b>ServiceEventCoveredServiceModifier</b>	
ModifierCode	SERV Modifier1 SERV Modifier2 SERV Modifier3  EVNT Modifier1 EVNT Modifier2 EVNT Modifier3
<b>ServiceEventHcpcsProcedureModifier</b>	

Service Event Domain	SAMHIS Data Elements
ModifierCode	
<b>ServiceEventExpenditureModifier</b>	
ModifierCode	SERV Modifier4 EVNT Modifier4

## 2 Service Event File Information

### 2.1 Naming Convention

The data set name to be used for naming the Service Event file is **ServiceEventVersion14DataSet**.

When submitting files to FASAMS, files must adhere to the below 3 requirements:

1. The name of the data set must be the first word in the file, followed by 'Version14DataSet' and an underscore.
2. The filename must be unique in the submitters set of currently uploaded and unprocessed files.
3. The file must end with ".xml".

In order to satisfy requirement #2 above, it is suggested to append the date and time to each file after the underscore, using the YYYYMMDDHHMMSS format.

Some example acceptable filenames would be:

- ServiceEventVersion14DataSet\_20180215083045.xml
- ServiceEventVersion14DataSet\_20180222091530.xml

Any file that does not meet this requirement will not be processed into FASAMS.

### 2.2 Adding Service Event Data

When data for a new Client-Specific Service Event is submitted to FASAMS, the Provider, Provider Site, Contract, Treatment Episode, Admission, and Placement Record records must all be set up in FASAMS before the Service Event can be sent. A new Client-Specific Service Event would be one where the key fields (Source Record Identifier of that Service Event, Type Code, and the Federal Tax Identification Number (FEIN) of the Provider) do not currently exist in FASAMS.

When data for a new Non-Client-Specific Service Event is submitted to FASAMS, the Provider, Provider Site, and Contract must all be set up in FASAMS before the Service Event can be sent. A new Non-Client-Specific Service Event would be one where the key fields (Source Record Identifier of that Service Event and the Federal Tax Identification Number (FEIN) of the Provider) do not currently exist in FASAMS.

The ServiceEventDataSet must include all required data for each new Service Event.

FASAMS will detect that the key fields don't exist in the system, and the Service Event data will be added.

For detailed information on how FASAMS handles add/update/delete, see the Tracking Changes and Submission Actions section in Chapter 1 Introduction of Pamphlet 155-2.

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## 2.2.1 XML Example of Adding Client-Specific Service Event Data

```
<ServiceEvents>
  <ServiceEvent>
    <SourceRecordIdentifier>Valid Service Event Example</SourceRecordIdentifier>
    <PlacementRecordSourceRecordIdentifier>123</PlacementRecordSourceRecordIdentifier>
    <PlacementRecordProviderSourceRecordIdentifier>ABC</PlacementRecordProviderSourceRecordIdentifier>
    <TreatmentLocaleCode>01</TreatmentLocaleCode>
    <TypeCode>1</TypeCode>
    <FederalTaxIdentifier>59-1009537</FederalTaxIdentifier>
    <StaffEducationLevelCode>04</StaffEducationLevelCode>
    <SiteIdentifier>01</SiteIdentifier>
    <ContractNumber>IH611</ContractNumber>
    <EpisodeSourceRecordIdentifier>New Treatment Episode Version 14</EpisodeSourceRecordIdentifier>
    <AdmissionSourceRecordIdentifier>Valid Admission Example</AdmissionSourceRecordIdentifier>
    <ProgramAreaCode>1</ProgramAreaCode>
    <CoveredServiceCode>01</CoveredServiceCode>
    <HcpcsProcedureCode>H0001</HcpcsProcedureCode>
    <StaffIdentifier>02-FIS123456</StaffIdentifier>
    <ServiceDate>4/1/2020</ServiceDate>
    <StartTime>1000</StartTime>
    <ExpenditureOcaCode>MH000</ExpenditureOcaCode>
    <ServiceUnitCount>1</ServiceUnitCount>
    <FundCode>2</FundCode>
    <ActualPaymentRateAmount>125.25</ActualPaymentRateAmount>
    <InvoicedDate>4/5/2020</InvoicedDate>
    <InvoiceNumber>2020040501</InvoiceNumber>
    <PaidDate>4/15/2020</PaidDate>
    <PaymentReferenceNumber>2020041512</PaymentReferenceNumber>
    <ServiceCountyAreaCode>52</ServiceCountyAreaCode>
    <ServiceEventHcpcsProcedureModifiers>
      <ServiceEventHcpcsProcedureModifier>
        <ModifierCode>HN</ModifierCode>
      </ServiceEventHcpcsProcedureModifier>
      <ServiceEventHcpcsProcedureModifier>
        <ModifierCode>GT</ModifierCode>
      </ServiceEventHcpcsProcedureModifier>
    </ServiceEventHcpcsProcedureModifiers>
    <ServiceEventCoveredServiceModifiers>
      <ServiceEventCoveredServiceModifier>
        <ModifierCode>HN</ModifierCode>
      </ServiceEventCoveredServiceModifier>
      <ServiceEventCoveredServiceModifier>
        <ModifierCode>GT</ModifierCode>
      </ServiceEventCoveredServiceModifier>
    </ServiceEventCoveredServiceModifiers>
    <ServiceEventExpenditureModifiers>
      <ServiceEventExpenditureModifier>
        <ModifierCode>HN</ModifierCode>
      </ServiceEventExpenditureModifier>
      <ServiceEventExpenditureModifier>
        <ModifierCode>GT</ModifierCode>
      </ServiceEventExpenditureModifier>
    </ServiceEventExpenditureModifiers>
  </ServiceEvent>
</ServiceEvents>
```



## 2.2.2 XML Example of Adding Non-Client-Specific Service Event Data

```
<ServiceEvents>
  <ServiceEvent>
    <SourceRecordIdentifier>ABC1234</SourceRecordIdentifier>
    <TypeCode>2</TypeCode>
    <FederalTaxIdentifier>XX-XXXXXX</FederalTaxIdentifier>
    <SiteIdentifier>02</SiteIdentifier>
    <ContractNumber>ABC123456</ContractNumber>
    <SubcontractNumber>ABC123456</SubcontractNumber>
    <ProgramAreaCode>1</ProgramAreaCode>
    <CoveredServiceCode>18</CoveredServiceCode>
    <ProjectCode>B5</ProjectCode>
    <HcpcsProcedureCode>H0001</HcpcsProcedureCode>
    <StaffEducationLevelCode>10</StaffEducationLevelCode>
    <StaffIdentifier>02-FIS123456</StaffIdentifier>
    <ServiceDate>4/1/2018</ServiceDate>
    <StartTime>1000</StartTime>
    <ExpenditureOcaCode></ExpenditureOcaCode>
    <ServiceUnitCount>1</ServiceUnitCount>
    <TreatmentLocaleCode>07</TreatmentLocaleCode>
    <FundCode>2</FundCode>
    <ActualPaymentRateAmount>125.25</ActualPaymentRateAmount>
    <InvoicedDate>4/5/2018</InvoicedDate>
    <InvoiceNumber>2018040501</InvoiceNumber>
    <PaidDate>4/15/2018</PaidDate>
    <PaymentReferenceNumber>2018041512</PaymentReferenceNumber>
    <ServiceCountyAreaCode>52</ServiceCountyAreaCode>
    <ServiceEventCoveredServiceModifiers>
      <ServiceEventCoveredServiceModifier>
        <ModifierCode>B0</ModifierCode>
      </ServiceEventCoveredServiceModifier>
      <ServiceEventCoveredServiceModifier>
        <ModifierCode>B2</ModifierCode>
      </ServiceEventCoveredServiceModifier>
    </ServiceEventCoveredServiceModifiers>
    <ServiceEventHcpcsProcedureModifiers>
      <ServiceEventHcpcsProcedureModifier>
        <ModifierCode>HN</ModifierCode>
      </ServiceEventHcpcsProcedureModifier>
      <ServiceEventHcpcsProcedureModifier>
        <ModifierCode>H0</ModifierCode>
      </ServiceEventHcpcsProcedureModifier>
    </ServiceEventHcpcsProcedureModifiers>
    <ServiceEventExpenditureModifiers>
      <ServiceEventExpenditureModifier>
        <ModifierCode>CI</ModifierCode>
      </ServiceEventExpenditureModifier>
      <ServiceEventExpenditureModifier>
        <ModifierCode>CJ</ModifierCode>
      </ServiceEventExpenditureModifier>
    </ServiceEventExpenditureModifiers>
  </ServiceEvent>
</ServiceEvents>
```

## 2.3 Updating Service Event Data

When data for an existing Service Event has changed, the Service Event information in FASAMS must be updated. An existing Service Event would be one where the key fields (Source Record Identifier of that Service Event and the Federal Tax Identification Number (FEIN) of the Provider, for the given Type of Service Event) exists in the FASAMS system.

For updates, the entire Service Event record set can be sent, or only those data elements that need to be updated. If only the changed data elements are sent, the data set must include the key fields for the Service Event, and the changed field for the specific Service Event entity that is being updated.

FASAMS will automatically determine which data elements were changed, and only update those elements.

For detailed information on how FASAMS handles add/update/delete, see the Tracking Changes and Submission Actions section in Chapter 1 Introduction of Pamphlet 155-2.

### 2.3.1 XML Example of Updating Service Event Data

The XML example for updating a Service Event is the same as for adding a Service Event, if the entire Service Event record set is being sent. The example below indicates how to send only a portion of the Service Event record set for updating.

#### 2.3.1.1 Update a Service Event Payment information

```
<ServiceEvents>
  <ServiceEvent>
    <SourceRecordIdentifier>ABC1234</SourceRecordIdentifier>
    <TypeCode>1</TypeCode>
    <FederalTaxIdentifier>XX-XXXXXXX</FederalTaxIdentifier>
    <PaidDate>4/15/2018</PaidDate>
    <PaymentReferenceNumber>2018041512</PaymentReferenceNumber>
  </ServiceEvent>
</ServiceEvents>
```

## 2.4 Deleting Service Event Data

If Service Event data has been submitted in error, it can be deleted in whole or in part by using the Action attribute of the XML file. The data will not physically be deleted from FASAMS but will be marked as deleted and will become unusable.

The ServiceEventDataSet must include the key fields for the Service Event entity that is being deleted. The Action attribute should be set to “delete” for the specific Service Event entity that is being deleted. Key fields are identified in the entity section below.

If a Service Event is specified to be deleted, all child records for that Service Event will be deleted as well, within the data set.

For detailed information on how FASAMS handles add/update/delete, see the Tracking Changes and Submission Actions section in Chapter 1 Introduction of Pamphlet 155-2.

## 2.4.1 XML Example of Removing Data Element from FASAMS Database

This approach can be used to remove a previously submitted data element from the FASAMS database, within an entity, without resubmitting the entire entity or submitting a deletion action. Users can submit the key fields for the entity and submit the data element that should be removed with a 'blank' value in the element.

### 2.4.1.1 Removing Data Element from FASAMS Database

```
<ServiceEvents>
  <ServiceEvent>
    <SourceRecordIdentifier>ABC1234</SourceRecordIdentifier>
    <TypeCode>1</TypeCode>
    <FederalTaxIdentifier>XX-XXXXXXX</FederalTaxIdentifier>
    <InvoiceNumber></InvoiceNumber>
  </ServiceEvent>
</ServiceEvents>
```

## 2.4.2 XML Example of Deleting Service Event Data

### 2.4.2.1 Delete a Service Event

```
<ServiceEvents>
  <ServiceEvent action="delete">
    <SourceRecordIdentifier>ABC1234</SourceRecordIdentifier>
    <TypeCode>1</TypeCode>
    <FederalTaxIdentifier>XX-XXXXXXX</FederalTaxIdentifier>
  </ServiceEvent>
</ServiceEvents>
```

### 2.4.2.2 Delete a Modifier

```
<ServiceEvents>
  <ServiceEvent>
    <SourceRecordIdentifier>ABC1234</SourceRecordIdentifier>
    <TypeCode>1</TypeCode>
    <FederalTaxIdentifier>XX-XXXXXXX</FederalTaxIdentifier>
    <ServiceEventHcpcsProcedureModifiers>
      <ServiceEventHcpcsProcedureModifier action="delete">
        <ModifierCode>HN</ModifierCode>
      </ServiceEventHcpcsProcedureModifier>
    </ServiceEventHcpcsProcedureModifiers>
  </ServiceEvent>
</ServiceEvents>
```

## 3 Service Event Entities

This section defines the entities involved in the Service Event data set.

The Service Event data set is used at the state level to collect and report the types and amounts of services provided in state-contracted community substance abuse and mental health programs or SMHTFs to specific individuals and non-specific individuals.

Service Event data set is a critical component for tracking client-specific and non-client-specific service encounter data, including recipients, providers, procedures, dates and times, service units, and other service event data elements as needed for billing and payment purposes, and linking to outcomes.

### 3.1 ServiceEvent (Required)

#### 3.1.1 Description

A client-specific service event represents a particular treatment encounter for an individual with a substance use disorder, mental health disorder or a co-occurring substance use and mental health disorder, in a provider site as part of their treatment program.

A non-client-specific service event represents an activity provided to a group of individuals for whom individual client records are not maintained, or as part of an activity where individual contact is maintained through an activity log.

A service event will be uniquely identified in FASAMS by the service event type (Client-Specific or Non-Client-Specific), the provider's internal identifier (SourceRecordIdentifier) for the service event, and the FEIN for the provider.

Therefore, no two service event records should be sent with the same type code, internal source record identifier and FEIN.

#### 3.1.2 Key Fields

The fields in this entity that will be used to uniquely identify a record, to determine whether to create or update an existing record, and to be used to delete an existing record are:

Field
SourceRecordIdentifier
TypeCode
FederalTaxIdentifier

#### 3.1.3 Unique Constraint Rule

1. A client-specific record will be rejected if the following composite fields are submitted AND already exist in the database with a different SRI than in the submission file:
  - a. Client-Specific CompositeKey fields: SSN/PSSN (via EpisodeSRI) + StaffIdentifier + CoveredServiceCode + HcpcsProcedureCode + ServiceDate + StartTime + ServiceCountyAreaCode + TreatmentLocaleCode
    - i. Rule will use the CompositeKey + ProgramAreaCode
    - ii. ProgramAreaCode rules:
      1. If ProgramAreaCode 1 exists, PAC 5 will be rejected
      2. If ProgramAreaCode 2 exists, PAC 5 will be rejected
      3. If ProgramAreaCode 5 exists, PAC 1 or 2 will be rejected
      4. If ProgramAreaCode 3 exists, PAC 6 will be rejected
      5. If ProgramAreaCode 4 exists, PAC 6 will be rejected
      6. If ProgramAreaCode 6, PAC 3 or 4 will be rejected

2. A non-client specific record will be rejected if the following composite fields are submitted AND already exist in the database with a different SRI than in the submission file:
  - a. Composite fields: Provider.CompositeKey (SubmittingEntityKey + FederalTaxIdentifier) + StaffIdentifier + CoveredServiceCode + HcpcsProcedureCode + ServiceDate + StartTime

### 3.1.4 Additional Business Rules and Guidance

1. For non-client-specific service events, the program area, and covered service must be a valid combination already set up in FASAMS for the provider site identified by the FederalTaxIdentifier and SiteIdentifier combination.
2. Service Events will still be submitted directly to an ImmediateDischarge in the event of an immediate discharge.

### 3.1.5 Fields

The fields in the service event entity, along with a value type, description, and associated validation rules for each are:

Field	Value Type	Description/Validation Rules
SourceRecordIdentifier	string	<p><b>The provider's internal system identifier for the service event record.</b></p> <ul style="list-style-type: none"> <li>• Required</li> <li>• Must be unique for the service event within the Provider's Federal Tax Identifier and Type Code combination.</li> <li>• Must be 100 characters or less.</li> <li>• The SourceRecordIdentifier should be a unique identifier for this record in the source system. It must be a value that is unique and never changes. Examples of unique identifiers are Identity, AutoNumber or GUID. If the source system does not have a unique identifier, one can be constructed. A constructed SourceRecordIdentifier might contain the values that make this record unique, separated by a delimiter. If a SourceRecordIdentifier is constructed, the best practice would be to store and retain this value so that it can be easily referenced when sending updated information. For example, if a SourceRecordIdentifier contains an admission date, and you later change the value of the admission date on the record in the source system, the SourceRecordIdentifier that had previously been sent with the old admission date can still be used to identify that record. If you reconstruct the SourceRecordIdentifier using the new value, FASAMS would see this as a new record, and you be unable to update the original record.</li> <li>• A unique identifier for this record might contain: The SiteIdentifier, ProgramAreaCode, CoveredServiceCode, and ServiceDate. For client specific events, the UniqueClientIdentifier or the individual's SSN may also need to be included. For non-client specific events, ContractNumber or SubcontractNumber, and a unique</li> </ul>

Field	Value Type	Description/Validation Rules
		location or non-client id used in the source system may need to be added.
<b>ProviderSourceRecordIdentifier</b>	string	<b>This field should be used for Provider originated Source Record Identifier when it is not used as the primary SRI. If the Provider originated Source Record Identifier is used for the primary SRI, then this field can be left blank.</b> <ul style="list-style-type: none"> <li>• Optional</li> <li>• Must be 100 characters or less</li> </ul>
<b>ProviderInformationalNote</b>	string	<b>This field is for the Provider's general use only and should be populated based on the direction from the Provider.</b> <ul style="list-style-type: none"> <li>• Optional</li> <li>• Must be 100 characters or less</li> </ul>
<b>TypeCode</b>	string	<b>The code indicating the type of service event.</b> <ul style="list-style-type: none"> <li>• Required.</li> <li>• Must be one of the following values: <ul style="list-style-type: none"> <li>○ 1 for Client-Specific</li> <li>○ 2 for Non-Client-Specific</li> </ul> </li> </ul>
<b>FederalTaxIdentifier</b>	string	<b>The unique federal employer identification number of the facility that provides services under contract with the Managing Entity, direct contract with DCF or of the SMHTF.</b> <ul style="list-style-type: none"> <li>• Required</li> <li>• Must match the FederalTaxIdentifier for a single Provider already set up in FASAMS.</li> <li>• Must match the Provider's FederalTaxIdentifier of the related Admission or ImmediateDischarge if TypeCode is 1 (Client-Specific).</li> </ul>
<b>SitIdentifier</b>	string	<b>The unique identifier for a Provider site where the service event is being provided.</b> <ul style="list-style-type: none"> <li>• Required</li> <li>• Must match the SitIdentifier for a single Provider site already set up in FASAMS for the Provider identified by the FederalTaxIdentifier.</li> </ul>
<b>ContractNumber</b>	string	<b>The number indicating the contract between DCF and the contracting entity that is providing the service event.</b> <ul style="list-style-type: none"> <li>• Must match the related Admission or ImmediateDischarge's ContractNumber if TypeCode is 1 (Client-Specific).</li> <li>• Required when the Provider.ContractualRelationshipCode is not 3 (State Mental Health Treatment Facility - DCF Operated).</li> <li>• Must not be provided if Provider.ContractualRelationshipCode is 3 (State Mental</li> </ul>

Field	Value Type	Description/Validation Rules
		Health Treatment Facility - DCF Operated). <ul style="list-style-type: none"> <li>Must match a single contract number already set up in FASAMS for the Provider identified by the FederalTaxIdentifier</li> </ul>
SubcontractNumber	string	<b>The number indicating the subcontract between the service Provider and a Managing Entity.</b> <ul style="list-style-type: none"> <li>Only Service Providers under contract with Managing Entities are required to send this field.</li> </ul>
EpisodeSourceRecordIdentifier	string	<b>The Provider's internal system identifier for the Provider treatment episode record this client-specific service event is associated with.</b> <ul style="list-style-type: none"> <li>Required when TypeCode is 1 (Client-Specific).</li> <li>Must not be provided if TypeCode is 2 (Non-Client-Specific).</li> <li>Must match the SourceRecordIdentifier for a single Provider treatment episode already set up in FASAMS for the Provider identified by the FederalTaxIdentifier.</li> </ul>
EpisodeProviderSourceRecordIdentifier	string	<b>This field should match the ProviderSourceRecordIdentifier field under the ProviderTreatmentEpisode entity in the Treatment Episode data set if it is being used as the provider originated SRI field</b> <ul style="list-style-type: none"> <li>Optional</li> <li>Must be 100 characters or less</li> </ul>
AdmissionSourceRecordIdentifier	string	<b>The Provider's internal system identifier for the admission this client-specific service event is associated with.</b> <ul style="list-style-type: none"> <li>Required when TypeCode is 1 (Client-Specific).</li> <li>Must not be provided if TypeCode is 2 (Non-Client-Specific).</li> <li>Must match the SourceRecordIdentifier for a single admission already set up in FASAMS for the Provider identified by the FederalTaxIdentifier and for the Provider treatment episode identified by the EpisodeSourceRecordIdentifier.</li> </ul>
AdmissionProviderSourceRecordIdentifier	string	<b>This field should match the ProviderSourceRecordIdentifier field under the Admission entity in the Treatment Episode data set if it is being used as the provider originated SRI field</b> <ul style="list-style-type: none"> <li>Optional</li> <li>Must be 100 characters or less</li> </ul>
PlacementRecordSourceRecordIdentifier	string	<b>The Provider's internal system identifier for the Placement Record this client-specific service event is associated with.</b> <ul style="list-style-type: none"> <li>Required when TypeCode is 1 (Client-Specific) and being submitted to Admission</li> <li>Must not be provided if TypeCode is 2 (Non-Client-Specific).</li> <li>Should not be provided if being submitted to</li> </ul>

Field	Value Type	Description/Validation Rules
		<p>ImmediateDischarge.</p> <ul style="list-style-type: none"> <li>Must match the SourceRecordIdentifier for a single placement record already set up in FASAMS for the Provider identified by the FederalTaxIdentifier, Provider treatment episode, and Provider admission identified by the AdmissionSourceRecordIdentifier.</li> </ul>
PlacementRecordProviderSourceRecordIdentifier	string	<p><b>This field should match the ProviderSourceRecordIdentifier field under the PlacementRecord entity in the Treatment Episode data set if it is being used as the provider originated SRI field</b></p> <ul style="list-style-type: none"> <li>Optional</li> <li>Must be 100 characters or less</li> </ul>
ImmediateDischargeSourceRecordIdentifier	string	<p><b>The Provider's internal system identifier for the ImmediateDischarge this client-specific service event is associated with.</b></p> <ul style="list-style-type: none"> <li>Required when TypeCode is 1 (Client-Specific).</li> <li>Must not be provided if TypeCode is 2 (Non-Client-Specific).</li> <li>Must match the SourceRecordIdentifier for a single ImmediateDischarge already set up in FASAMS for the Provider identified by the FederalTaxIdentifier and for the Provider treatment episode identified by the EpisodeSourceRecordIdentifier.</li> </ul>
ImmediateDischargeProviderSourceRecordIdentifier	string	<p><b>This field should match the ProviderSourceRecordIdentifier field under the ImmediateDischarge entity in the Treatment Episode data set if it is being used as the provider originated SRI field</b></p> <ul style="list-style-type: none"> <li>Optional</li> <li>Must be 100 characters or less</li> </ul>
ProgramAreaCode	string	<p><b>The code indicating the program area for the service event.</b></p> <ul style="list-style-type: none"> <li>Required</li> <li>Must be one of the following values: <ul style="list-style-type: none"> <li>1 for Adult Mental Health</li> <li>2 for Adult Substance Abuse</li> <li>3 for Child Mental Health</li> <li>4 for Child Substance Abuse</li> </ul> </li> <li>All state mental health treatment facilities, regardless of their contractual relationships, should use codes 1.</li> </ul>
CoveredServiceCode	string	<p><b>The code indicating the covered service, as defined in 65E-14.021, F.A.C., that is being provided to client-specific and non-client-specific individuals.</b></p> <ul style="list-style-type: none"> <li>Required</li> <li>Must be a valid CoveredService for the given</li> </ul>



Field	Value Type	Description/Validation Rules
		<p>ProgramAreaCode, and TypeCode (Event Type). Valid values are listed in the Covered Service section in Appendix 1 Data Code Values of Pamphlet 155-2.</p> <ul style="list-style-type: none"> <li>• If this is not an ImmediateDischarge, the Covered Service must be valid for the PlacementCode. Valid values are listed in the Covered Service section in Appendix 1 Data Code Values of Pamphlet 155-2.</li> <li>• Service Events will be submitted directly to an ImmediateDischarge in the event of an immediate discharge.</li> <li>• If CoveredServiceCode is associated with an ImmediateDischarge ServiceEvent then the CoveredServiceCode must be one of the following values: <ul style="list-style-type: none"> <li>○ 01 – Assessment</li> <li>○ 04 – Crisis Support</li> <li>○ 11 – Intervention</li> <li>○ 27 – TASC</li> <li>○ 48 – Indicated Prevention</li> </ul> </li> </ul>
<b>ProjectCode</b>	<b>String</b>	<p><b>The code indicating the project associated with the covered service provided to the individual.</b></p> <ul style="list-style-type: none"> <li>• Optional</li> <li>• Required if covered service is funded under a project code.</li> <li>• Must be a valid Project value. Valid values are listed in the Project section of Appendix 1 Data Code Values of Pamphlet 155-2.</li> </ul>
<b>HcpcsProcedureCode</b>	<b>string</b>	<p><b>The code indicating the HCPCS code for the covered service provided to the individual.</b></p> <ul style="list-style-type: none"> <li>• Required</li> <li>• Must be the HCPCS code used for billing purposes</li> </ul>
<b>StaffEducationLevelCode</b>	<b>String</b>	<p><b>The code indicating the education level of the staff member who performed the service.</b></p> <ul style="list-style-type: none"> <li>• Required</li> <li>• Must be a valid Staff Identifier Education/Credential Level value. Valid values are listed in the Staff Identifier Education/Credential Level section in Appendix 1 Data Code Values of Pamphlet 155-2.</li> </ul>
<b>StaffIdentifier</b>	<b>String</b>	<p><b>A string identifying the particular staff member who performed the service.</b></p> <ul style="list-style-type: none"> <li>• Required</li> <li>• Must be 100 characters or less.</li> </ul>

Field	Value Type	Description/Validation Rules
ServiceDate	date	<b>Date the service was provided.</b> <ul style="list-style-type: none"> <li>• Required</li> <li>• Must be less than or equal to the current date.</li> <li>• Must be greater than or equal to the related PlacementRecord StartDate when TypeCode is 1 (Client-Specific).</li> <li>• Must match the EvaluationDate of the related ImmediateDischarge when there is one.</li> <li>• Must be within the beginning and ending dates of the Contract number given above.</li> <li>• Must be in a valid date format. Refer to Appendix 2 Common Data Types in Pamphlet 155-2.</li> </ul>
StartTime	string	<b>Time the service began in HHMM (24 hour) format.</b> <ul style="list-style-type: none"> <li>• Should be provided if the CoveredServiceCode Collection Unit of Measure as reported in SubcontractService.UnitOfMeasureCode is "Direct Staff Hour" or "Non-Direct Staff Hour". If no Subcontract data exists, as in the case of Direct Providers and State Mental Health Treatment Facilities, the default Unit of Measure will be used as indicated in the Covered Service Section of Appendix 1 Data Code Values of Pamphlet 155-2.</li> <li>• Must be in a valid time format. Refer to Appendix 2 Common Data Types in Pamphlet 155-2.</li> </ul>
ExpenditureOcaCode	string	<b>The code indicating the OCA Other Cost Accumulator) used to track the funding and expenditures related to this covered service event.</b> <ul style="list-style-type: none"> <li>• Required</li> <li>• When the service date is on or after 7/1/2017, the OCA Code will be validated. Must be a valid OCA value for the covered service, fund and program area. Valid values are listed in the OCA section in Appendix 1 Data Code Values of Pamphlet 155-2.</li> </ul>
ServiceUnitCount	integer	<b>Number of service units provided during the service event.</b> <ul style="list-style-type: none"> <li>• Required</li> <li>• Must be a valid integer greater than zero.</li> <li>• Should be reported in the Unit of Measure for the given CoveredServiceCode as submitted in the Subcontract data. If no Subcontract data exists, as in the case of Direct Providers and State Mental Health Treatment Facilities, the default Unit of Measure will be used as indicated in the Covered Service section in Appendix 1 Data Code Values of Pamphlet 155-2.</li> <li>• Service units that are measured and reported in dollars must</li> </ul>

Field	Value Type	Description/Validation Rules
		<p>be rounded to the nearest dollar (e.g. \$9.25 should be reported as \$9 and \$950.80 should be reported as \$951).</p> <ul style="list-style-type: none"> <li>For client-specific events, with Collection Unit of Measure of "Direct Staff Minutes" and which involve more than one individual and/or more than one member of the staff, the total number of minutes spent by the staff should be divided by the number of individuals involved to get the number of units per client per event. For example, if two staff members spent 3 hours in day care involving 5 children, then the total number of minutes for both staff would be 3 hours x 2 staff members x 60 minutes = 360 service units. The number of service units per service event for each of the five children would be <math>360/5 = 72</math> minutes.</li> </ul>
TreatmentLocaleCode	string	<p><b>The code indicating the location where the treatment was provided.</b></p> <ul style="list-style-type: none"> <li>Required</li> <li>Must be one of the following values: <ul style="list-style-type: none"> <li>01 for Assisted Living Facility</li> <li>02 for Recipient's Home or Apartment</li> <li>03 for County Health Department</li> <li>04 for Court</li> <li>05 for Delinquency Commitment Facility</li> <li>06 for Foster Home</li> <li>07 for DCF Office</li> <li>08 for Jail/Prison</li> <li>09 for Juvenile Detention Center</li> <li>10 for Nursing Home</li> <li>11 for Provider Premises</li> <li>12 for School</li> <li>13 for Shelter Facility</li> <li>14 for State Mental Health Treatment Facility</li> <li>16 for Community Setting</li> <li>21 for Acute Care Setting (i.e. CSU, Detox, ARF, Inpatient Unit)</li> <li>28 for Residential Treatment Center</li> <li>29 for Statewide Inpatient Psychiatric Program Facility</li> <li>31 for Group Home for Adults</li> <li>32 for Group Home for Children</li> <li>33 for Adult Family Care Home</li> <li>34 for Medical Hospital</li> </ul> </li> </ul>
FundCode	string	<p><b>The code indicating the fund for the current covered service the individual is receiving through DCF Funds.</b></p> <ul style="list-style-type: none"> <li>Required</li> <li>Must be one of the following values:</li> </ul>

Field	Value Type	Description/Validation Rules
		<ul style="list-style-type: none"> <li>○ <b>1</b> for Medicaid (This code should be submitted by the provider to indicate FACT services funded under contract with Medicaid. These service events will not be submitted into FASAMS, but will provide guidance for Managing Entities to reconcile and monitor FACT clients.)</li> <li>○ <b>2</b> for SAMH</li> <li>○ <b>3</b> for TANF</li> <li>○ <b>5</b> for Local Match Only</li> <li>○ <b>B</b> for Title 21</li> </ul>
<b>ActualPaymentRateAmount</b>	<b>decimal</b>	<p><b>The actual payment rate amount, for each service unit, used by the payor to pay the invoiced service.</b></p> <ul style="list-style-type: none"> <li>• Required if the payment rate was different from the contracted rate for the given CoveredServiceCode.</li> <li>• Must not be provided unless the PaidDate is provided.</li> </ul>
<b>InvoicedDate</b>	<b>date</b>	<p><b>Date the service was invoiced to the payor.</b></p> <ul style="list-style-type: none"> <li>• Optional</li> <li>• Must be in a valid date format. Refer to Appendix 2 Common Data Types in Pamphlet 155-2.</li> <li>• Must be provided if the InvoiceNumber is provided.</li> </ul>
<b>InvoiceNumber</b>	<b>string</b>	<p><b>The number of the invoice that was sent to the payor on the invoiced date.</b></p> <ul style="list-style-type: none"> <li>• Optional</li> <li>• Must be 100 characters or less.</li> <li>• Must be provided if the InvoicedDate is provided.</li> </ul>
<b>PaidDate</b>	<b>date</b>	<p><b>Date the service was paid by the payor that was invoiced.</b></p> <ul style="list-style-type: none"> <li>• Optional</li> <li>• Must be in a valid date format. Refer to Appendix 2 Common Data Types in Pamphlet 155-2.</li> <li>• Must be provided if the PaymentReferenceNumber is provided.</li> </ul>
<b>PaymentReferenceNumber</b>	<b>string</b>	<p><b>The payment reference number (i.e. check number) that was sent to the payee for the invoiced services.</b></p> <ul style="list-style-type: none"> <li>• Optional</li> <li>• Must be 100 characters or less.</li> <li>• Must be provided if the PaidDate is provided.</li> </ul>
<b>ServiceCountyAreaCode</b>	<b>string</b>	<p><b>The code indicating the county in which the individual received covered services.</b></p> <ul style="list-style-type: none"> <li>• Required</li> <li>• Must be a valid CountyArea value for the state of Florida.</li> </ul>

Field	Value Type	Description/Validation Rules
		Refer to Appendix 1 Data Code Values of Pamphlet 155-2.

## 3.2 ServiceEventCoveredServiceModifier (Optional)

Subentity of ServiceEvent

### 3.2.1 Description

A service event covered service modifier helps further describe a covered service code without changing its definition. The covered service referenced for both client-specific and non-client-specific service events can be submitted with zero, one, or many covered service modifiers. For example, **HQ** is the “Group Indicator” modifier code, which can be used to indicate if certain service event covered services (i.e., Aftercare, Intervention, Medical Services, Outpatient, and Recovery Support) are provided to a group of individuals rather than to a single individual.

A service event covered service modifier will be uniquely identified in FASAMS by the context of the service event record, and the modifier code. Therefore, no two-service event covered service modifier records should be sent with the same modifier code for the same service event.

### 3.2.2 Key Fields

The fields in this entity that will be used to uniquely identify a record, to determine whether to create or update an existing record, and to be used to delete an existing record are:

Field
<b>ModifierCode</b>

### 3.2.3 Fields

The fields in the service event entity, along with a value type, description, and associated validation rules for each are:

Field	Value Type	Description/Validation Rules
<b>ModifierCode</b>	<b>string</b>	<b>The code further describing the covered service in the service event.</b> <ul style="list-style-type: none"> <li>Must be a valid ModifierCode. Valid values are listed in the Modifier section of Appendix 1 Data Code Values of Pamphlet 155-2.</li> </ul>

## 3.3 ServiceEventHcpcsProcedureModifier (Optional)

Subentity of ServiceEvent

### 3.3.1 Description

A service event HCPCS procedure modifier helps further describe a HCPCS procedure code without changing its definition. The HCPCS procedure referenced for both client-specific and non-client-specific service events can be submitted with zero, one, or many HCPCS procedure modifiers.

A service event HCPCS procedure modifier will be uniquely identified in FASAMS by the context of the service event record, and the modifier code. Therefore, no two-service event HCPCS procedure modifier records should be sent with the same modifier code for the same service event.

### 3.3.2 Key Fields

The fields in this entity that will be used to uniquely identify a record, to determine whether to create or update an existing record, and to be used to delete an existing record are:

Field
<b>ModifierCode</b>

### 3.3.3 Fields

The fields in the service event entity, along with a value type, description, and associated validation rules for each are:

Field	Value Type	Description/Validation Rules
<b>ModifierCode</b>	string	<b>The code further describing the HCPCS procedure in the service event.</b> <ul style="list-style-type: none"> <li>• If ModifierCode is used, use the ModifierCode that was utilized for billing purposes.</li> </ul>

## 3.4 ServiceEventExpenditureModifier (Optional)

Subentity of ServiceEvent

### 3.4.1 Description

A service event expenditure modifier helps further describe an expenditure OCA code without changing its definition. The expenditure OCA referenced for both client-specific and non-client-specific service events can be submitted with zero, one, or many expenditure OCA modifiers.

A service event expenditure modifier will be uniquely identified in FASAMS by the context of the service event record, and the modifier code. Therefore, no two-service event expenditure modifier records should be sent with the same modifier code for the same service event.

### 3.4.2 Key Fields

The fields in this entity that will be used to uniquely identify a record, to determine whether to create or update an existing record, and to be used to delete an existing record are:

Field
<b>ModifierCode</b>

### 3.4.3 Fields

The fields in the service event entity, along with a value type, description, and associated validation rules for each are:

Field	Value Type	Description/Validation Rules
ModifierCode	string	<b>The code further describing the expenditure OCA in the service event.</b> <ul style="list-style-type: none"><li>• Must be a valid ModifierCode. Valid values are listed in the Modifier section of Appendix 1 Data Code Values of Pamphlet 155-2.</li></ul>